Burial Fund Excluded Interest Worksheet						
Household Number:						
Primary Individual				Spouse:		
						_
First	MI	Last		First	MI	Last
Burial Fund Excluded Interest Computation						
	Primary Individu	ıal			ouse	
1. Total Amount			1.	Total Amount of	ф	
Interest Earne	d \$		<u> </u>	Interest Earned	\$	
2 Determine Amounts of Non-evoluded and Evoluded Doutions of Doutel Funds (Cubtons & Evoluded Doutel Fund						
2. Determine Amounts of Non-excluded and Excluded Portions of Burial Funds (Subtract Excluded Burial Fund Amount From Total Beginning Amount of Fund)						
		Amount of Fund)		Entire Beginning		
a. Entire Beginni Amount of Fu	_	Minus	a.	Amount of Fund	\$	Minus
b. Amount Exclu		Milius	h	Amount of Fund Amount Excluded for	Ψ	Willius
Burial	\$	Equals	υ.	Burial	\$	Equals
c. Non-excluded		Equals		Non-excluded Amount	Ψ	Equals
of Fund	\$		C.	of Fund	\$	
or runu	Ψ			OI Fullu	Ψ	
3. Determine Value of Non-excluded Portion of the Fund (Divide Non-excluded Amount by New Total Amount,						
i.e., the Beginning Amount of Burial Fund Plus Interest Earned)						
a. Non-excluded		i Fund i ius interest E	_	Non-excluded Amount		
of the Fund	\$	Divided by	a.	of the Fund	\$	Divided by
b. New Total Am		Divided by	h	New Total Amount of	Ψ	Divided by
the Fund	\$	Equals	D.	the Fund	\$	Equals
c. Value of Non-e		Equals	c	Value of Non-excluded	Ψ	Equals
Portion of Fun			· ·	Portion of Fund	\$	
1 ortion or 1 un		1	1 or tion of 1 ting	ΙΨ		
4. Interest Paid on Non-excluded Portion (Multiply Total Interest Earned by Value from Step 3c)						
a. Total Amount		01 01011 (1/101101p1) 1 0 0 0 0	a.	Total Amount of		-)
Interest Earne	-	Times		Interest Earned	\$	Times
Interest Editio	Ψ Ψ	111105		Interest Euritea	Ψ	Times
b. Value from Ste	ep 3c \$	Equals	b.	Value from Step 3c	\$	Equals
c. Interest Paid o	•		c.	Interest Paid on Non-	*	
Excluded Porti				Excluded Portion	\$	
· · · · · · · · · · · · · · · · · · ·						
5. Interest Paid on Excluded Portion (Subtract Non-excluded Interest (amount in Step 4c) from Total Interest)						
a. Total Amount			a.	Total Amount of		,
Interest Earne	d \$	Minus		Interest Earned	\$	Minus
b. Interest on Nor			b.	Interest on Non-		
excluded Porti	on (4c) \$	Equals		excluded Portion (4c)	\$	Equals
c. Interest Paid o	` '	•	c.	Interest Paid on		-
Excluded Port	ion \$			Excluded Portion	\$	
6. Total New Amount of Burial Exclusion Allowed						
a. Excluded Amo	unt at		a.	Excluded Amount at		
Beginning of P	eriod \$	Plus		Beginning of Period	\$	Plus
b. Interest paid o	n		b.	Interest paid on		
Excluded Porti	ion (5c) \$	Equals		Excluded Portion (5c)	\$	Equals
c. Total New Bur			c.	Total New Burial		
Exclusion Allo	wed \$			Exclusion Allowed	\$	